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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

OPTIMA SPECIAL STEEL, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 16-12789

(Jointly Administered)

Ref. D.I.: 1264

**ORDER AND FINAL DECREE (I) CLOSING
CHAPTER 11 CASES AND (II) DISCHARGING THE DEBTORS**

Upon the Motion² dated February 23, 2018, filed by the above-captioned debtors and debtors-in-possession (the “**Debtors**”), for entry of an order pursuant to 11 U.S.C. §§ 105(a), 350(a) and 1141(d), Fed. R. Bankr. P. 3022, Del. Bankr. L.R. 3022-1 and Article XII of the Plan (i) closing the Debtors’ Chapter 11 Cases and (ii) discharging the Debtors and their professionals, consultants and employees; and it appearing that each of the Chapter 11 Cases is fully administered within the meaning of section 350 of the Bankruptcy Code, Bankruptcy Rule 3022 and Local Rule 3022-1(a); and this Court having determined that granting the relief requested in the Motion is in the best interests of the Debtors’ estates and creditors; and it appearing that proper and adequate notice of the Motion has been given under the circumstances and that no other or further notice is necessary; and the Court having jurisdiction of this matter; and the legal and factual bases stated in the Motion having established just cause for the relief

¹ The Debtors in these Cases, along with the business addresses and the last four (4) digits of each Debtor’s federal tax identification number, if applicable, are: Optima Specialty Steel, Inc., 200 S. Biscayne Blvd., Suite 5500, Miami, FL 33131-2310 (0641); Michigan Seamless Tube LLC, 400 McMunn Street, South Lyon, MI 48178 (3850); Niagara LaSalle Corporation, 1412 150th Street, Hammond, IN 46327 (0059); KES Acquisition Company d/b/a Kentucky Electric Steel, 2704 South Big Run Road, Ashland, KY 41102 (2858); and The Corey Steel Company, 2800 South 61st Court, Cicero, IL 60804 (0255).

² Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Motion.

requested in the Motion; and after due deliberation; and good and sufficient cause appearing therefor; it is hereby

ORDERED, DECREED, AND ADJUDGED THAT:

1. The Motion is granted.
2. Pursuant to sections 105(a), 350(a) and 1141(d) of the Bankruptcy Code, Bankruptcy Rule 3022, Local Rule 3022-1 and Article XII of the Plan, effective as of the date of entry of this Order and Final Decree, the Chapter 11 Cases of each of Optima Specialty Steel, Inc. (Case No. 16-12789); Michigan Seamless Tube LLC (Case No. 16-12793); Niagara LaSalle Corporation (Case No. 16-12790); KES Acquisition Company d/b/a Kentucky Electric Steel (Case No. 16-12792); and The Corey Steel Company (Case No. 16-12791) are hereby closed.
3. To the extent not already paid, the fees required to be paid to the U.S. Trustee pursuant to 28 U.S.C. § 1930(a)(6) shall be paid as soon as reasonably practicable after the date of entry of this Order and Final Decree.
4. Pursuant to Local Rule 2002-1(f), Garden City Group is relieved of any further obligations with respect to claims and noticing services upon completion of the following items. In accordance with Local Rule 2002-1(f)(ix), within twenty-eight (28) days after the entry of this Order and Final Decree, the Debtors shall: (i) forward to the Clerk of the United States Bankruptcy Court for the District of Delaware (the "**Clerk**") an electronic version of all imaged claims; (ii) upload the creditor mailing list into CM/ECF; and (iii) docket a final claims register. Garden City Group shall further box and transport all original claims to the Philadelphia Federal Records Center, 14470 Townsend Road, Philadelphia, PA 19154 and docket a completed SF-135 Form indicating the accession and location numbers of the archived claims.
6. Immediately upon entry of this Order and Final Decree, and without further order of this Court, the Debtors and their professionals shall have fully discharged all of

any further duties with respect to the Plan and the Debtors' estates, and shall be deemed discharged from their duties and obligations in these Chapter 11 Cases and under the Plan, and the Debtors' and their professionals, consultants and employees shall be discharged and released from all liability related to the Plan and the Debtors' estates, except with respect to acts or omissions constituting willful misconduct, gross negligence, or willful disregard of their respective duties.

7. Entry of this Order and Final Decree shall be without prejudice to the rights of the Debtors, the Reorganized Debtors, or any other party-in-interest to seek to reopen any of the Chapter 11 Cases for cause. The Debtors are empowered and authorized to take all actions necessary or appropriate to effect the relief granted in this Order and Final Decree.

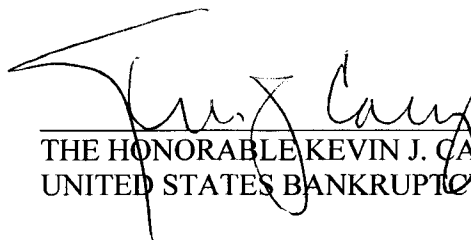
8. The Clerk of the Court shall enter this Order and Final Decree on the docket of each of the Chapter 11 Cases and thereafter each such docket shall be marked as "Closed."

9. Notwithstanding any stay that might be applicable to this Order and Final Decree, this Order and Final Decree shall be effective and enforceable immediately upon entry hereof.

10. The Court shall retain jurisdiction to construe and enforce the terms of this Order and Final Decree.

Dated: Wilmington, Delaware

April 3, 2018



THE HONORABLE KEVIN J. CAREY
UNITED STATES BANKRUPTCY JUDGE